

# ONLINENROLL INSTRUCTION GUIDE

OnlinEnroll is a tool that allows you to access and update your employee information from any computer, tablet, or smart phone with an internet connection.

United Healthcare's site uses the latest technology to ensure that the information entered is secure and adheres to United Healthcare and industry security standards.

WORKTERRA PASSWORD CHANGES

(888) 327-2770 Monday - Friday 10 a.m. to 7 p.m. CST

HUMAN RESOURCES (940) 349-8340



# OnlinEnroll Employee Self-Service Guide

City of Denton

- New Hire and Open Enrollment pages 2-6
- Year-round Access and Qualifying Events page 7

OnlinEnroll is a tool that allows you to directly access and update your employee information via the Internet. Using OnlinEnroll employee self-service, you can review and/or update your demographic, dependents, and benefit elections.

 You can access OnlinEnroll from any computer with an internet connection. Our secure (https) site uses the latest technology to ensure that the information entered is secure and adheres to UnitedHealthcare and industry security standards.

Logging In



Navigate to uhc.workterra.net/Workterra

**Username:** Employee ID (Example: 34345)

**Password:** Use the last password you set up. If you do not remember your password, click on "Forgot Password?" and answer the security questions.

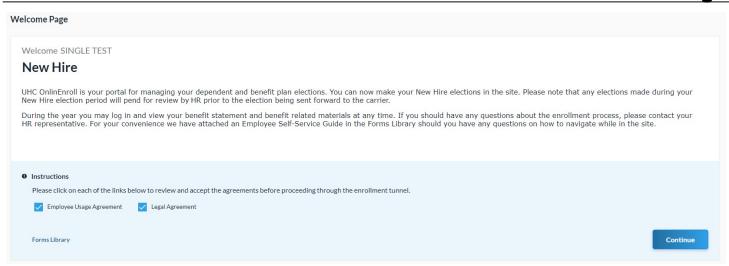
\*The security questions will not work if you have been locked out of the system (typically due to six failed login attempts). To reset your password, please call Workterra at (888) 327-2770, Monday through Friday between 10:00 a.m. and 7:00 p.m. CST, or email your Benefits team at benefits@cityofdenton.com.

**Company:** City of Denton (space in between each word)

Note: if you wish to view the site in SPANISH, click on "Espanol (es-mx)" in the drop down box on the top right of the page.



### **Welcome Page**



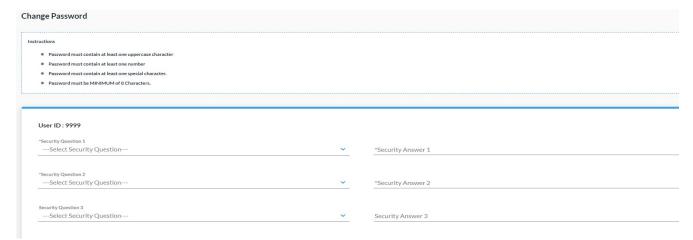
Please read your Welcome Page Information and then click the box next to the Employee Usage Agreement and Legal Agreement. Once you have read both, select **Continue**.

## **Change Password**

Please provide your security questions and answers as well as update your password. When finished select **Save** to continue.

Please note your password must be:

- Password must be a minimum of 8 characters.
- Password must contain at least one numeric digit.
- Password must contain at least one special character.
- Password must contain at least one UPPERCASE letter.





# **Demographics & Dependents**

You will have an opportunity to review, add, or update your demographic, your spouse or child information on the next few pages.

Please note: Grayed out fields are considered "Review Only" fields. Please contact your HR administrator if any changes are needed to these fields.

Please ensure that all dependents that you would like to cover across any benefit (Medical, Dental, Life, Disability, etc...) are entered within these pages.

oouse		
Please add	d and/or review your spouse information and update, if needed, to ensure all data is	accurate
dd Spouse	Add Child	
hild		
Please add	d and/or review your child(ren) information and update, if needed, to ensure all data	is accurate.
Add Spouse	Add Child	
	Pauls Pauls Carling	Saus S Cartinus
	Back Reset Continue	Save & Continue
	Back Reset Continue	Save & Continue
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Follow the steps below to enroll in your benefit plans.

If you do not wish to enroll and would prefer to decline the benefit, select "Waive".

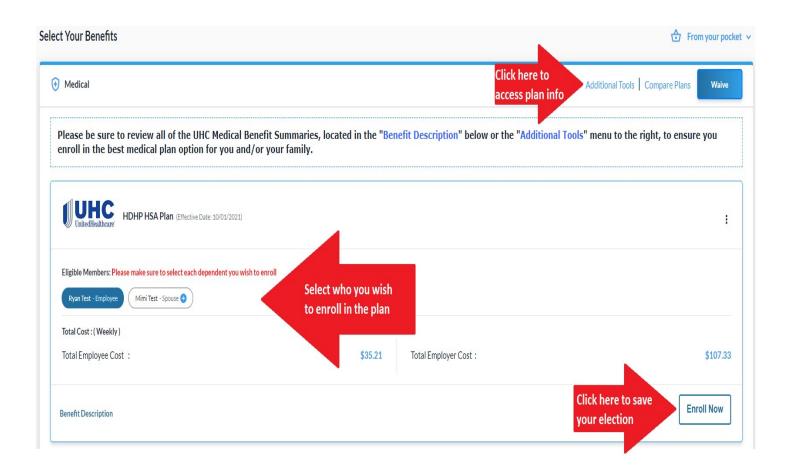
Please note that the following are available for additional information to assist you in choosing your benefits.

#### Compare Plans

 Click the Compare Plans link to the top right of the screen to open up a side-by-side comparison of the plans offered to you.

#### Additional Tools

 Click the Additional Tools link to access Learn about your Health/Income Protections, which may contain links to the plan summaries. The Additional Tools link also houses the Forms Library, which may contain additional benefit information and user guides.

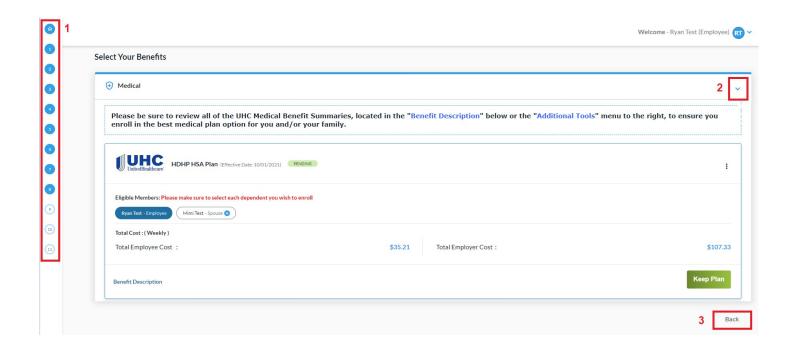




Please be sure to use only the navigational buttons provided within the tool. **Do not use your browser's back button**.

You can navigate into previous pages using these three options:

- 1. The slide out menu bar will allow you to move back to any page that you have previously visited
- 2. Scroll up and click the down carrot available to the far right of each benefit.
- 3. Use the back button provided by the tool





#### Adding a new beneficiary:

Your dependents (Spouse and children) that are already entered into OnlinEnroll will be in the beneficiary pool.

- 1. Select your first beneficiary:
  - a. To select an existing dependent as a beneficiary, select their name in the drop down
  - b. If you would like to add another beneficiary, select the applicable relationship in the drop down menu
    - i. A pop up box will appear asking for more information on your new beneficiary. Complete the fields and click done.
- 2. Enter the percentage for this beneficiary in the "percentage" field

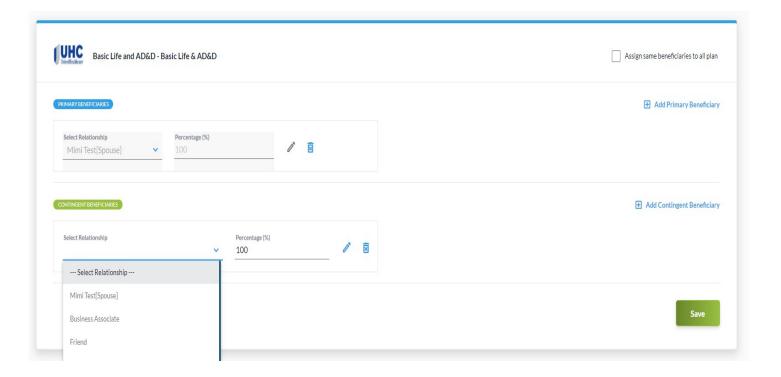
You may also add contingent beneficiaries by clicking on the button "Add Contingent Beneficiary"

#### Best practices for choosing multiple beneficiaries:

- Use whole numbers when updating the percentage
- Percentages must equal 100
  - For example: 3 beneficiaries should have the percentage of 33, 33, 34

#### Other tips:

- To add multiple beneficiaries click on the plus sign
- To remove a beneficiary, click on the delete icon to the right of the beneficiary name.
- A beneficiary should not be used twice in the same plan.
  - For instance, on a basic life plan, do not have your spouse listed twice as a primary beneficiary.



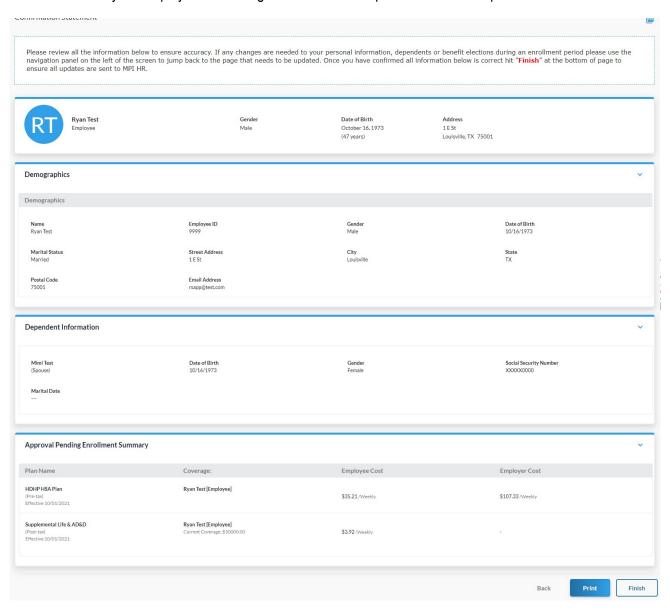


# **Completing the Enrollment Process**

After completing all of your plan elections, you will come to the Confirmation Statement. Please review all of your elections for accuracy.

Please be sure to keep a copy of the confirmation statement for your records by clicking on the PDF button to download save & print.

Please click "Finish" at the bottom of the page once you have reviewed your elections. Once you click "Finish", you will be taken to your Employee Home Page. Your enrollment process is now complete.

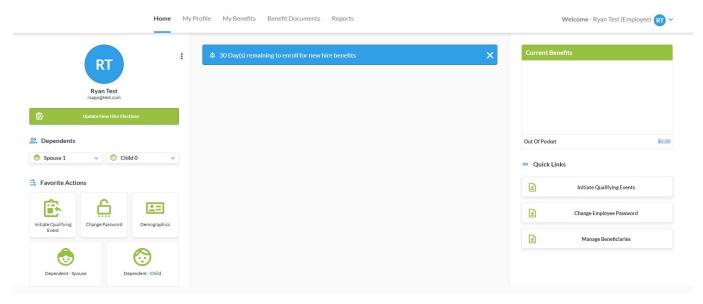




#### Year-round Access & Qualifying Events

#### (HOME PAGE NAVIGATION & MAKING QUALIFYING EVENT CHANGES)

Below is an example of your Employee Home Page.



To begin a Qualifying Event (i.e. Marriage, Newborn, Divorce, etc.) click on the "Enroll Now" button found on the Home Page. If an event is not open, you will see an option to open a Qualifying Event by clicking "OK."

Then select the Qualifying Event that applies to you, enter the date of the event, and click "Save". The system will now walk you through your personalized experience.

Please note the following in regards to Qualifying Events:

- To initiate a Qualifying Event, while still within your Open Enrollment period, go to: BenAdmin > Initiate
  Qualifying Events
- Please ensure the dependent relationship type is updated when processing a Qualifying Event, as this
  determines eligibility e.g. If processing a Divorce QE, you must change your spouse relationship type from
  spouse to ex-spouse. This will ensure that the system will terminate the spouse's benefits and generate the
  notification for COBRA.
- During a Qualifying Event, Beneficiary designation will be available after the administrator approves your plan change. To view or change your Beneficiaries outside of an open window, go to: My Benefits > Beneficiary
- During a Qualifying Event, you will have the opportunity to upload the appropriate supporting documents (i.e. marriage certificate, birth certificate, etc.) for your HR Administrator approval. Please be sure to upload your document in the upload document page. OR Please be sure to upload your document in the pop up box provided after each change



# CITY OF DENTON BENEFITS TEAM CONTACT INFORMATION

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Deby.Skawinski@cityofdenton.com

Deby Skawinski - Deputy Director, Risk & Compliance

Please cut out the Benefit Cards below and keep them with you for your convenience.



Make your appointment today. Schedule it online at my.marathon-health.com or call (940) 808-0906.

#### **Health Center Hours**

Monday, Wednesday, Thursday: 7:00 a.m. - 5:00 p.m. Tuesday: 7:00 a.m. - 6:00 p.m. Friday: 7:00 a.m. - 4:00 p.m.

Delta Dental - #19841

Rightway Healthcare

Employee Health Center

United Healthcare Vision - #715130

WEX - Flexible Spending Account (FSA)

Symetra Life - Life/AD&D - #01-017863-00

Optum Employee Assistance Program (EAP)

United Healthcare Member Services OptumRX Pharmacy

LTD/STD - #01-017863-00

Group #715130 (800) 241-1659 (800) 241-1659 (800) 521-2651

(305) 851-7310

(800) 241-1659 (877) 377-6773

(877) 765-8810 (866) 374-6061 (940) 808-0906

Rightway Healthcare United Healthcare Vision Symetra Life WEX FSA Optum EAP Services

Delta Dental

United Healthcare/Optum Rx

Employee Health Center

Security Q2 Answer: \_\_\_

myuhc.com deltadental.com rightwayhealthcare.com myuhcvision.com ladcla@symetra.com benefitslogin.wexhealth.com liveandworkwell.com Access Code: denton mv.marathon-health.com

Setting Up Your Workterra Password

uhc.workterra.net/workterra

Username: Employee ID Example: 34345

Password: First four letters of your name - all lower case

and first four numbers of your SSN (no spaces)

Examples: mary2343 or ty2343

Company: City of Denton (space between each work)

Username: Password: Company: City of Denton Security Q1 Answer: \_\_\_

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