Rec Leader Checklist

Name:		
name:		

Computer/Software/Rec1			
Computer Log In	Customer Service		
Starting Payment Mate	Calling out on phone		
Sign in on Rec 1	Answering the phone/Phone Etiquette		
Searching for an existing account	Checking voicemail		
Creating a new account	Transferring phone calls		
Adding account member to an account that	Employee number list (staff directory)		
has already been created	Passing on customer concerns via phone or		
Editing an account and viewing current	email to proper contact		
memberships or past transactions			
Registering for passes (having someone's	Building		
email for the waiver)	Opening and closing of building		
Paper Waivers(no email)	Setup up meeting rooms		
Our Daily Bread Rec Passes	Entering Work Orders		
Taking pictures for passes	Tours – If Megan is not available		
Editing card numbers on memberships	walking track arrow		
Searching programs in Rec 1	0		
Registering someone for a class	Reconciliation		
Booking a Civic Center Rental	Printing Rec 1 close out summary		
Booking a pavilion rental	Balancing Drawer		
Booking a field rental	How to run tape		
Making adjustments to rentals	Counting drawer at start-up		
Taking payments in person and over the	Printing Summary Report for Payment Mate		
phone	How to fill out deposit slip & Bag		
Withdrawing and reregistering to the right	Reconciliation Report		
class (transferring classes)			
Scholarships	Expectations		
Denton Fit Scholarship (Employee)	Send emails vs. leaving notes for supervisor		
Silver Sneakers & Renew Active	or Teams		
Setting up receipt printer	Using when to work to look up shifts and		
Non-resident fee	request days off		
Code for office safe	Check emails regularly for updates and new		
Lost and found	procedures		
Using different payer accounts	Approving time on Kronos		
Payment plans and using card on file for			
transactions	Other		
Summer Camp Deposits	Changing receipt tape		
Helping customer find website to register	Coke & food vending machines refunds		
online	coke a rood vending machines relands		
Vendor Permits			
Bowling Green			
Cemeteries			
Burial permits			
Monument permits			
Deeds			
Beeds Spreadsheets			
spreadsneets Ledger Book			
reager book			